



Project Pre-qualification Submission Form

Welcome to Colorado C-PACE! We're delighted you're considering the C-PACE program to finance your project. To get started, simply submit this completed Pre-qualification Submission Form (PQS) and any attachments to service@copace.com.

Before you fill out this form, remember that to be eligible for the Colorado C-PACE program, a property must:

- Be located in a [participating C-PACE county](#)
- Require financing for [eligible energy improvements](#)
- Be current on property taxes and municipal assessments
- Not be in bankruptcy or mortgage default
- Be used for commercial, industrial, or agricultural purposes

Questions? Contact the Colorado C-PACE program manager via the toll-free number 877.325.1882 or info@copace.com.

I. CONTACT INFORMATION

Name _____
Company name _____
Email _____
Phone _____
Address _____
City _____
State _____ ZIP Code _____

I am a:

- | | |
|---|--|
| <input type="checkbox"/> Building owner | <input type="checkbox"/> Capital provider |
| <input type="checkbox"/> Building/property manager | <input type="checkbox"/> Real estate developer |
| <input type="checkbox"/> Contractor/auditor/project developer | <input type="checkbox"/> Other: _____ |

Project type:

- | | |
|---|--|
| <input type="checkbox"/> Existing building retrofit | <input type="checkbox"/> New construction |
| | Is there any plan to subdivide the property? |
| | <input type="checkbox"/> Yes <input type="checkbox"/> No |

II. PROPERTY INFORMATION

Name of property owner (building owner's corporate identity) _____

Property name and address

Name _____

Street Address 1 _____

Street Address 2 _____

City _____

State Colorado Zip _____

County assessor parcel number _____

Gross square footage _____ Year built _____

When was the property acquired by the current owner? _____

Property type:

- | | |
|---|--|
| <input type="checkbox"/> Healthcare facility (inpatient) | <input type="checkbox"/> Nonprofit (school, religious/worship) |
| <input type="checkbox"/> Healthcare facility (outpatient) | <input type="checkbox"/> Office |
| <input type="checkbox"/> Hotel | <input type="checkbox"/> Retail |
| <input type="checkbox"/> Industrial/manufacturing | <input type="checkbox"/> Warehouse/storage |
| <input type="checkbox"/> Multifamily with five or more units
if multifamily, # of units: _____ | <input type="checkbox"/> Other _____ |

III. MORTGAGE INFORMATION

Does the owner have clear title to the property with no encumbrances?

- Yes
 No

After confirming property eligibility, the C-PACE program administrator will request documentation evidencing commitment of title insurance issued by a licensed Colorado title insurance company.

Is there a mortgage on the property?

- Yes If yes, are mortgage payments current? Yes No
 No

Is the existing mortgage an SBA loan?

- Yes If yes, the mortgage is a: 504 7a
- No

Mortgage company name _____

Mortgage company contact _____

Email _____

Phone _____

Mortgage closing date _____

Principal outstanding _____

Term _____

Monthly payment _____

Interest rate _____

Fixed or variable? _____

Amortization schedule _____

Balloon payment date _____

What is the property's:

Assessed value _____

Appraised value _____

Assessment year _____

Appraisal year _____

Are there any outstanding tax liens or notices of default?

- Yes
- No

IV. PROJECT INFORMATION

What type of improvements will be financed?

Energy efficiency upgrade(s)

Renewable energy system(s)

Resiliency improvement(s), e.g. fire resistance, flood protection

New Construction -- meet 2018 IECC

New Construction – exceed 2018 IECC by 5% in terms of energy performance

New Construction -- meet or exceed 2021 IECC

Describe the energy efficiency measures and/or renewable energy system(s) in the proposed project:

What is the estimated amount to be financed through C-PACE? \$ _____

Is this project seeking retroactive financing (projects completed within the last three years)*?

- Yes
- No

Have you selected a Colorado C-PACE registered contractor to design the project and perform the analysis?

- Yes
- No

If yes:

Company name _____ Contact name _____
Email _____ Phone _____

Have you selected a Colorado C-PACE qualified capital provider to finance the project?

- Yes
- No

If yes:

Company name _____ Contact name _____
Email _____ Phone _____

Property owner signature (required)

Date

Property owner printed name

Title

Email

Phone

Company

Company address

* Retroactive financing is available for new construction and gut rehab projects completed within three years from the certificate of occupancy. Please provide a copy of the certificate of occupancy with this form for projects seeking retroactive financing. Improvements on existing buildings (retrofits) can be financed as long as new improvements are also being financed, and previous improvements do not represent more than 35% of the total finance amount