COPACE RELEASE OF ASSESSMENT AND FINANCING LIEN

This Release of Assessment and Financing Lien ("**Release**"), is dated effective as of _____, 202___ (the "**Effective Date**") by _____, a ("**Capital Provider**") and the **Colorado New Energy Improvement District**, whose address is c/o Colorado Energy Office, 1600 Broadway, Suite 1960, Denver, Colorado 80202 (the "**District**").

RECITALS:

WHEREAS, Capital Provider, the District and _____, a ("**Owner**") entered into that certain Assessment and Financing Agreement dated _____, 20___, and recorded _____, 20___ at Reception No. _____ in the real property records of _____ County (the "**Records**") (the "**Assessment Agreement**") and, in connection therewith, the District approved and recorded the Final Assessing Resolution of the District (the "**Resolution**") recorded _____, 20___ at Reception No. _____ of the Records (the "**Resolution**" and together with the Assessment Agreement and all Transaction Documents as defined in the Assessment Agreement, collectively, the "**CoPACE Documents**"); and

WHEREAS, the Assessment Agreement and Resolution constitute a lien (the "**Assessment Lien**") on the property described in **EXHIBIT A** hereto (the "**Property**") pursuant to Colorado Revised Statutes 32-20-101 et seq. (the "**CoPACE Act**"); and

WHEREAS, the Owner has requested to prepay or otherwise pay in full all amounts due under the CoPACE Documents for the purpose of releasing the Assessment Lien on the Property; and

WHEREAS, in connection with Owner's request to prepay in full the Assessment Lien, the Capital Provider has agreed to accept a payment in full of such amounts due to the Capital Provider under and pursuant to the CoPACE Documents in the amount set forth in the payoff statement provided by the Capital Provider to the District (the "**Payoff Amount**") and the District has agreed to process this Release following confirmation that that Payoff Amount has been remitted by the Owner to the Capital Provider and the District's lien release fee has been paid; and

WHEREAS, a copy of the payoff statement or details regarding the Payoff Amount are set forth in **EXHIBIT B** attached hereto; and

NOW, THEREFORE, in consideration of the payment in full of the Payoff Amount to the District or its designee (including, to the Capital Provider), the District and the Capital Provider hereby FULLY AND ABSOLUTELY RELEASE, CANCEL AND FOREVER DISCHARGE THE ASSESSMENT LIEN AGAINST THE PROPERTY AND THE ASSESSMENT AND FINANCE AGREEMENT, THE RESOLUTION AND ALL COPACE DOCUMENTS and none of the parties thereunder shall have further rights or obligations thereunder. This Release may be executed in multiple counterparts, each of which shall be deemed an original, and all of which shall constitute one and the same instrument. This Release shall be recorded in the Records.

IN WITNESS WHEREOF, Capital Provider and the District execute this Release as of the Effective Date and the District hereby agrees to record the executed original of this Release in the Records.

District:

COLORADO NEW ENERGY IMPROVEMENT DISTRICT

By: _____
        Marcus McAskin, authorized signatory

STATE OF COLORADO   )
) ss.
COUNTY OF ARAPAHOE   )

The foregoing instrument was acknowledged before me this _____ day of _____, 202__, by Marcus McAskin, as an authorized signatory of Colorado New Energy Improvement District, an independent body corporate and politic of the State of Colorado.

Witness my hand and official seal.

_____
Notary Public

My commission expires:

_____

[SEAL]

CAPITAL PROVIDER:

_____, a _____

By _____

    Name: _____

    Title: _____

STATE OF _____   )
) ss.
COUNTY OF _____   )

       The foregoing instrument was acknowledged before me this _____ day of _____, 202__, by _____, as _____ of _____, a _____.

       Witness my hand and official seal.

                        _____
                        Notary Public

My commission expires:

_____

[SEAL]

EXHIBIT A

Property

[INSERT]

EXHIBIT B

Payoff Statement

[*to be inserted/finalized by Capital Provider*]

Property Address:

AIN/Parcel ID: [insert]

Outstanding C-PACE assessment: $_____

Accrued Interest: $_____

Prepayment Fee: $_____

Lien Release Fee
(payable to District): $ 750.00

          TOTAL: $_____